

United States Bankruptcy Court
District of DelawareIn re: FTX Trading Ltd., *et al.*

Case No. 22-11068 (JTD) (Jointly Administered)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

Redacted

Boway Holdings, LLC

Name of Transferee

Name of Transferor

Name and Address where notices to Transferee should be sent:

Confidential Creditor with Unique Customer Code:
00156527

Boway Holdings, LLC
1301 Avenue of the Americas, 34th Floor
New York, NY 10019
Attention: Colin McLafferty
Email: cmclafferty@oaktreecapital.com

FTX Account ID: 1368250

Name and Address where notices to Transferor should be sent:
Address on file

Schedule/Claim No.	Creditor Name	Claim Percentage Transferred	Debtor	Case No.
FTX Trading Ltd. Amended Schedule F-1; Scheduled No. 6848135	Redacted	100%	FTX Trading Ltd.	22-11068
Claim No. 14104 (submitted on or about September 27, 2023)	Redacted	100%	FTX Trading Ltd.	22-11068
Customer Claim Confirmation ID No. 3265-70-JQFMP-563433356	Redacted	100%	FTX Trading Ltd.	22-11068

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BOWAY HOLDINGS, LLCBy: Oaktree Fund GP, LLC
Its: ManagerBy: Oaktree Fund GP I, L.P.
Its: Managing Member

Colin McLafferty
By: _____
Name: Colin McLafferty
Title: Vice President

Date: 12/14/2023

Steve Tesoriere
By: Steve Tesoriere (Dec 14, 2023 08:42 EST)
Name: Steven Tesoriere
Title: Managing Director

Date: 12/14/2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, District of Delaware

Redacted

(with Unique Customer Code: 00156527 and FTX Account ID 1368250) ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **Boway Holdings, LLC ("Buyer")**, **100%** of all Seller's right, title and interest in and to the claims of Seller against FTX Trading Ltd. in the bankruptcy case entitled *In re: FTX Trading Ltd., et al.*, and pending in the United States Bankruptcy Court, District of Delaware, under Case No. 22-11068 (JTD) (Jointly Administered), which claims are described more fully (i) in Claim No. **14104** (Customer Claim Confirmation ID No. 3265-70-JQFMP-56343356) and (ii) identified on the Amended Schedule F-1 of FTX Trading Ltd. (Scheduled No. 6848135) ((i) and (ii), collectively, the "Claim").

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the *valid* owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 14th day of December, 2023.

SELLER:

By _____
Name:

Redacted

BUYER:

BOWAY HOLDINGS, LLC

By: Oaktree Fund GP, LLC
Its: Manager

By: Oaktree Fund GP I, L.P.
Its: Managing Member

By: _____
Name: Colin McLafferty
Title: Vice President

By: _____
Name: Steve Tesoriere
Title: Managing Director

Identity of Transferor/Seller

Transferee/Buyer has in its possession an unredacted Transfer of Claim Other Than For Security and an executed Evidence of Transfer of Claim.

In order to protect the identity of the Transferor/Seller, Transferee/Buyer has not disclosed the Transferor's/Seller's name in the filed Transfer of Claim Other Than For Security and Evidence of Transfer of Claim.

Upon written request, Transferee/Buyer is prepared to provide a copy of the unredacted Transfer of Claim Other Than For Security and signed Evidence of Transfer of Claim to the Bankruptcy Court, the Debtors, and related appropriate professionals.